

## ADULT SELF-ASSESSMENT

**NOTE: This Information is confidential.**

### Demographic Information:

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Relationship Status: \_\_\_\_\_

Age: \_\_\_\_\_ SSN: \_\_\_\_\_

Gender:  M  F  Transgender \_\_\_\_\_

Home/Mobile Phone: \_\_\_\_\_ Is it ok to leave a message for you at this number? Y / N

Work Phone: \_\_\_\_\_ Is it ok to leave a message for you at this number? Y / N

Email: \_\_\_\_\_ Is it ok to email you? Y / N

Mailing Address: \_\_\_\_\_

Emergency Contact Name & Relationship: \_\_\_\_\_

Emergency Contact Phone: \_\_\_\_\_

How were you referred? \_\_\_\_\_

Is this person aware that you are receiving services at WBH? Y / N

Please note that by providing us with this emergency contact's information, you are giving WBH the rights to contact this person at anytime if we have determined that the above patient is in an emergency situation.

Pharmacy Name: \_\_\_\_\_ Phone: \_\_\_\_\_

### PRESENTING ISSUES:

Please explain why you have chosen to seek counseling and/or medication evaluation at this time:

\_\_\_\_\_

What illnesses or surgeries have you had in the past? \_\_\_\_\_

\_\_\_\_\_

Do you exercise?  Yes  No If yes, how much per week? \_\_\_\_\_ What do you do? \_\_\_\_\_

Do you smoke?  Yes  No How long have you smoked? \_\_\_\_\_ How much do you smoke per day? \_\_\_\_\_

How would you rate your health?  Poor  Fair  Good  Excellent

Patient Name: \_\_\_\_\_

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**BEHAVIOR – CIRCLE ANY OF THE FOLLOWING BEHAVIORS THAT APPLY TO YOU:**

- Overeat                      Suicidal attempts                      Can't keep a job                      Take drugs                      Compulsions
- Insomnia                      Vomiting                      Smoke                      Take too many risks                      Odd behavior
- Withdrawal                      Lack of motivation                      Drink too much                      Nervous tics                      Eating problems
- Work too hard                      Procrastination                      Sleep disturbance                      Crying                      Impulsive reactions
- Phobic avoidance                      Outbursts of temper                      Loss of control                      Aggressive behavior                      Concentration difficulties

**FEELINGS – CIRCLE ANY OF THE FOLLOWING FEELINGS THAT APPLY TO YOU:**

- Angry                      Guilty                      Unhappy                      Annoyed                      Happy                      Bored                      Sad
- Conflicted                      Restless                      Depressed                      Regretful                      Lonely                      Anxious                      Hopeless
- Contented                      Fearful                      Hopeful                      Excited                      Panicky                      Helpless                      Optimistic
- Energetic                      Relaxed                      Tense                      Envious                      Jealous                      Other: \_\_\_\_\_

**PHYSICAL – CIRCLE ANY OF THE FOLLOWING SYMPTOMS THAT APPLY TO YOU:**

- Headaches                      Stomach trouble                      Skin problems                      Dizziness                      Tics
- Dry mouth                      Palpitations                      Fatigue                      Bumping or itchy skin                      Muscle spasms
- Twitches                      Chest pains                      Tension                      Back pain                      Rapid heart beat
- Sexual disturbances                      Tremors                      Unable to relax                      Fainting spells                      Blackouts
- Bowel disturbances                      Hear things                      Excessive sweating                      Tingling                      Watery eyes
- Visual disturbances                      Numbness                      Flushes                      Hearing problems                      Don't like being touched

How long have these issues existed? (# of weeks, months, years) \_\_\_\_\_

Is there anything that you think may have led up to your current difficulties: \_\_\_\_\_

Please indicate your birth family's medical and psychiatric history below:

Health Issue	Birth Mother	Birth Mother's Family	Birth Father	Birth Father's Family	Siblings (who?)	Other Relatives (who?)
Allergies						
Asthma/Emphysema						
Diabetes						
Heart Condition						
Mental Retardation						
Seizure Disorder						
Depression						
Schizophrenia						

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Other Psychiatric Illness						
Trauma/PTSD						
Learning Disability						
Behavioral Problems						
Alcohol Abuse						
Drug Abuse						
Other Illness (Explain)						

**MEDICAL INFORMATION:**

Primary Care Physician: \_\_\_\_\_ Tel#: \_\_\_\_\_

Date of last physical: \_\_\_\_\_ Date of next appointment: \_\_\_\_\_

<b>X</b>	<b>Symptoms/Concern</b>	<b>For How long?</b>	<b>Are you receiving Treatment for this Problem? Explain:</b>
	Frequent or Severe Headaches		
	Dizziness/Vertigo		
	Convulsions or Seizures		
	Hypertension		
	Vision Problems		
	Hearing Problems		
	Smelling or Taste Problems		
	Thyroid Problems		
	Persistent Cough		
	Chest Pain		
	Shortness of Breath/Asthma		
	Chronic Fatigue		
	Sleep Disturbance		
	Nausea/Vomiting/Diarrhea		
	Abdominal Pain		
	Constipation		
	Urinary Problems		
	Arthritis		
	Diabetes		
	Obesity		
	Walking/Movement Problems		
	Other: _____		

Patient Name: \_\_\_\_\_

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List any medications you are currently taking for medical and psychiatric purposes:

Medication	Dosage (mg)	Prescribed by	Reason?	How long on this Med?	Positive or Negative Responses?

Are you allergic to any medications?     Yes     No    Please list: \_\_\_\_\_

**SUBSTANCE ABUSE/GAMBLING HISTORY:**     Yes     No

Substance	Date of last use	Age of first use	Method of Use	Amount/Frequency of use	Type
Alcohol					
Marijuana					
Tobacco					
Cocaine					
Crack					
Heroin					
Sedatives					
Amphetamines					
Prescription drugs					
Internet					
Video games					
Other:					

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**Have you ever:**

- Lost a job, become disorderly, fought, or got into trouble while using substances  Yes  No
- Consider yourself to have an addiction  Yes  No
- Lost friends or relationships due to your addiction  Yes  No
- Attended AA, NA, or other self-help groups  Yes  No
- Tried to quit using alcohol, drugs, internet, or video games  Yes  No
- Felt that you needed substance abuse treatment  Yes  No
- Been referred to substance abuse treatment before (when? \_\_\_\_\_)  Yes  No
- Borrowed money in order to gamble or cover lost money  Yes  No
- Thought you might have a gambling problem or been told that you might  Yes  No
- Been untruthful about the extent of your gambling, or hid it from others  Yes  No
- Tried to stop or cut back on how much or how often you gamble  Yes  No
- Tried to quit smoking (Tobacco)  Yes  No
- Are you interested in receiving help to quit smoking now  Yes  No

**PSYCHIATRIC TREATMENT:**

Are you currently receiving outpatient services, please indicate services below:

X	Type of Psychiatric Service:	Name/Tel#: of Clinician/Clinic	Starting Date:
	Medication Management		
	Individual Therapy		
	Group Therapy		
	Family Therapy		
	Day Treatment		
	Residential		
	Other:		

If you have previously seen a counselor or psychiatrist/prescriber before, please describe below:

Dates of Treatment	Name/Tel # of Clinician:	Describe Symptoms Treated:

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If you have ever been hospitalized for psychiatric symptoms, please describe below:

Dates of Treatment	Name of Hospital	Describe Symptoms Treated:

Do you have a personal or family history of domestic violence, physical/emotional/sexual abuse or neglect?  Y  N

Please explain: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Have you or your family received counseling or other services to address the above abuse or neglect?  Y  N

Please describe (include dates): \_\_\_\_\_  
 \_\_\_\_\_

**SOCIAL HISTORY**

Marital Status:  Single  Married  Separated  Divorced  Live with Significant Other  Widowed

# of marriages: \_\_\_\_\_ Length of current marriage/relationship: \_\_\_\_\_ Length of previous Marriages: \_\_\_\_\_

If widowed, date and cause of spouse’s death: \_\_\_\_\_  
 \_\_\_\_\_

With whom do you spend most of your time? \_\_\_\_\_

What are your hobbies and interests? \_\_\_\_\_

Current Living Situation:  Rent  Own  Other (explain?) \_\_\_\_\_

How long at this residence? \_\_\_\_\_ Who lives with you? \_\_\_\_\_

If you have living children, how many? Birth Children \_\_\_ Adopted Children: \_\_\_ Step Children: \_\_\_\_\_ Other: \_

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Deceased children?  Yes  No Please explain (include date/circumstances)\_\_\_\_\_

# of pregnancies:\_\_\_\_\_ # of incomplete pregnancies:\_\_\_\_\_

Date/circumstances of incomplete pregnancies:\_\_\_\_\_

Psychological or medical issues for living children? Please list below:

Name of child	Age	Diagnosis	Date of Diagnosis	Receiving treatment?

Do your children currently or historically have behavioral problems? Please explain (include police involvement if applicable):\_\_\_\_\_

Is there DCF involvement?  Yes  No Please explain (indicate length of involvement):\_\_\_\_\_

DSS Office:\_\_\_\_\_ DSS Worker:\_\_\_\_\_ Phone:\_\_\_\_\_

**EDUCATION**

Graduated from:  High School  College  Graduate School  Doctorate Program  Job Training  
 Other (certification, GED):\_\_\_\_\_

Do you have an interest in pursuing educational opportunities?  Yes  No Explain:\_\_\_\_\_

Are current psychiatric or medical issues interfering with your ability to go to school ?  Yes  No

Explain:\_\_\_\_\_

### ADULT SELF-ASSESSMENT

#### VOCATIONAL HISTORY

Are you currently employed:  Yes  No If yes, where? \_\_\_\_\_

How long have you been employed there? \_\_\_\_\_ What is your current position? \_\_\_\_\_

How many hours do you work each week? \_\_\_\_\_ Do you enjoy this job?  Never  Occasionally  Usually

Describe your relationship with your current supervisor/boss?  Difficult  Manageable  Enjoyable

If not employed, for how long? \_\_\_\_\_ Reason for Unemployment: \_\_\_\_\_

Who was your last employer? \_\_\_\_\_ How long were you there? \_\_\_\_\_

What was your position? \_\_\_\_\_ Why did you leave? \_\_\_\_\_

Have you ever served in the Military?  Yes  No Branch: \_\_\_\_\_ Discharge Status: \_\_\_\_\_

Describe work history:  Consistent  Irregular/Sporadic  Frequent Job Loss  Numerous Jobs

Are current psychiatric or medical issues interfering with ability to work ?  Yes  No

Please explain: \_\_\_\_\_

Financial Status:  Comfortable  Some Stress  Severe stress

Is there anything else that would be important for WBH to know in order to best meet your clinical needs?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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*Please bring this completed form with you on the day of your appointment.  
If you would prefer to return this form to Waltham Behavioral Health prior to your  
appointment, please fax to: 781-915-0755 or [info@walthambehavioralhealth.org](mailto:info@walthambehavioralhealth.org)*

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